



27 September 2023

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

Dear Sir / Madam,

PainChek Ltd (ASX Code: PCK)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by PainChek Ltd ACN 146 035 127 (**PainChek**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

PainChek has today issued 3,378,379 fully paid ordinary shares (**Shares**) on conversion of the equivalent number of Performance Rights which were issued to Directors of the Company with shareholder approval under the Company's Long Term Incentive Plan.

PainChek advises that:

- (a) PainChek has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) PainChek gives this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, PainChek has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to PainChek; and
 - (ii) sections 674 and 674A of the Corporations Act.
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(6) and 708A(7) of the Corporations Act.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Lisa Dadswell', is positioned above the printed name.

Lisa Dadswell
Company Secretary