



20 September 2023

The Manager  
Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

**CLEANSING NOTICE**

Dear Sir / Madam,

**PainChek Ltd (ASX Code: PCK)**

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by PainChek Ltd ACN 146 035 127 (**PainChek**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

PainChek has today issued 104,954,788 fully paid ordinary shares (**Shares**) at an issue price of \$0.027 per Share under Tranche 1 of the Placement announced to the ASX on 14 September 2023.

PainChek advises that:

- (a) PainChek has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) PainChek gives this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, PainChek has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to PainChek; and
  - (ii) section 674 of the Corporations Act.
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(6) and 708A(7) of the Corporations Act.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Lisa Dadswell', is positioned above the printed name.

**Lisa Dadswell**  
Company Secretary