



1 July 2022

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

Dear Sir / Madam,

**PainChek Ltd (ASX Code: PCK)
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by PainChek Ltd ACN 146 035 127 (**PainChek**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

PainChek has today issued 107,142,858 fully paid ordinary shares (**Shares**) in PainChek pursuant to the placement of Shares at \$0.028 per Share as announced on 24 June 2022.

PainChek advises that:

- (a) PainChek has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) PainChek gives this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, PainChek has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to PainChek; and
 - (ii) section 674 of the Corporations Act.
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(6) and 708A(7) of the Corporations Act.

Yours faithfully,

Sally McDow
Company Secretary