



## Announcement Summary

---

**Entity name**

PAINCHEK LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 30, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PCK	ORDINARY FULLY PAID	107,142,858	01/07/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

PAINCHEK LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

21146035127

### 1.3 ASX issuer code

PCK

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/6/2022



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
24-Jun-2022 09:54	New - Proposed issue of securities - PCK	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Placement Details

---

**ASX +security code and description**

PCK : ORDINARY FULLY PAID

**Issue date**

1/7/2022

Issue details

---

**Number of +securities to be quoted**

107,142,858

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02800000

**Any other information the entity wishes to provide about the +securities to be quoted**

---



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PCKN : ORDINARY FULLY PAID DEFERRED	56,632,143
PCK : ORDINARY FULLY PAID	1,239,773,240

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PCKAT : OPTION EXPIRING 23-MAR-2025 EX \$0.09	1,000,000
PCKAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	21,241,379
PCKAV : OPTION EXPIRING 24-SEP-2025 EX \$0.075	7,000,000
PCKAS : OPTION EXPIRING 31-MAR-2024 EX 21C	3,000,000
PCKAD : OPTION EXPIRING 26-SEP-2024 EX 11C	3,000,000
PCKAA : PERFORMANCE RIGHTS	8,541,782
PCKAE : OPTION EXPIRING 25-AUG-2025 EX \$0.084	5,000,000
PCKAU : OPTION EXPIRING 28-APR-2025 EX \$0.095	500,000